

EMPOWERDEX

Economic Empowerment Rating Agency



ANNEXURE A

Oceana Group Limited, incorporating the following Subsidiaries:

COMPANY NAME	REGISTRATION NUMBER
Blue Continent Products (Pty) Ltd	<u>1963/004088/07</u>
Commercial Cold Storage Group Ltd	<u>1946/021714/06</u>
Commercial Cold Storage (Pty) Ltd	<u>1971/008523/07</u>
Commercial Cold Storage (Ports) (Pty) Ltd	<u>1991/005142/07</u>
Compass Trawling (Pty) Ltd	<u>2000/008627/07</u>
Calamari Fishing (Pty) Ltd	<u>1990/002421/07</u>
Desert Diamond Fishing (Pty) Ltd	<u>2003/011445/07</u>
Realeka Ltd	Unincorporated JV
Lucky Star Ltd	<u>1946/022718/06</u>
Oceana Lobster Ltd	<u>1944/018288/06</u>
Amawandle Hake (Pty) Ltd	<u>2013/035195/07</u>
Amawandle Pelagic (Pty) Ltd	<u>2013/035216/07</u>
Ulwandle Inshore (Pty) Ltd	<u>2002/019136/07</u>

For EMPOWERDEX (Pty) Ltd - Cape Town

29 October 2017

Date

G17C00073

Expiry : 30 October 2018



BVA 141

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C e r t i f i c a t e

EMPOWERDEX

Economic Empowerment Rating Agency



Generic B-BBEE Verification Certificate

Oceana Group Limited

Registration Number: 1939/001730/06

Address: Oceana House, 9th Floor, 25 Jan Smuts Street, Foreshore, Cape Town 8001

Level Two Contributor

Scorecard Information	Actual Score	Target Score	Analysis	Results
Ownership	25.00	25.00	≥ 51% Black Ownership	Yes
Management Control	12.86	19.00	Black Ownership Percentage	63.17%
Skills Development	15.49	20.00	≥ 30% Black Women Ownership	No
Enterprise and Supplier Development	38.42	40.00	Black Women Ownership Percentage	16.09%
Socio-Economic Development	5.00	5.00	Modified Flow Through Principle Applied	Yes
Total Score	96.77	109.00	51% Black Owned Designated Group Supplier	Yes
Empowering Supplier	Yes		VAT Number	4150101543
Procurement Recognition Level	125.00%		Issue Date	31 October 2017
Discounting Principle Applicable	No		Expiry Date	30 October 2018
Recorded Procurement Recognition Level	125.00%		Re-Issue Date	N/A

*51% Black-owned means an entity in which black people hold at least 51% of the exercisable voting rights, black people hold at least 51% of the economic interest and has earned all the points for net value.

*30% Black women owned means an entity in which black women hold more than 30% of the exercisable voting rights, black women hold more than 30% economic interest and has earned all the points for net value.

For EMPOWERDEX (Pty) Ltd – Cape Town

31 October 2017

Date

This verification certificate and the verification report are based on information provided to Empowerdex and represent an independent opinion based on the verification and analysis completed by Empowerdex. The calculation of the scores has been determined in accordance with the Department of Trade and Industry's Codes of Good Practice on Broad Based Black Economic Empowerment as Gazetted on 11 October 2013.

Empowerdex (Pty) Ltd Registration Number: 1939/001730/06
 Directors: C Wu, V. ... L Ratsom ... L Brebnor



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