

Oceana

OCEANA GROUP LIMITED
 Incorporated in the Republic of South Africa
 (Registration Number 1939/001730/06)
 ("Oceana" or "the company" or "the group")

Audited Results*

for the year ended 30 September 2014

* Extracted financial information from the audited results for the year ended 30 September 2014



**SOUTH AFRICA'S
 MOST EMPOWERED
 LISTED COMPANY**

This short-form announcement is the responsibility of the directors of Oceana. It is a summary of the information contained in the full announcement published on the Securities Exchange News Service ("SENS") of the JSE Limited and on www.oceana.co.za. Any investment decision made by investors and/or Oceana shareholders should be based on the full announcement published on SENS and available on the company's website. The full announcement is available for inspection at the registered office of the company and The Standard Bank of South Africa Limited at no charge to investors or Oceana shareholders, on weekdays, excluding public holidays, during office hours (08:30 to 17:00). Copies of the full announcement may be requested from the company secretary, Ms Jillian Marais, on telephone: 021 410 1411 or e-mail: jmarais@oceana.co.za



These results and additional information are also available at www.oceana.co.za

Directors: MA Brey (chairman), FP Kuttel* (chief executive officer), ZBM Bassa, PG de Beyer, ABA Conrad*, NP Doyle, PB Matlare, S Pather, NV Simamane, I Soomra*, TJ Tapela (* executive)

Registered office: 9th Floor Oceana House, 25 Jan Smuts Street, Foreshore, Cape Town 8001

Transfer secretaries: Computershare Investor Services Proprietary Limited, 70 Marshall Street, Johannesburg 2001 (PO Box 61051, Marshalltown 2107)

Sponsor – South Africa: The Standard Bank of South Africa Limited **Sponsor – Namibia:** Old Mutual Investment Services (Namibia) Proprietary Limited

Company secretary: JC Marais

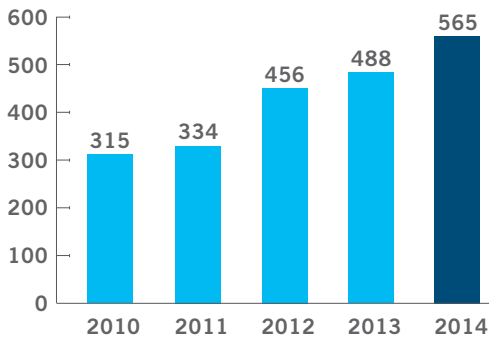
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NSX share code: OCG

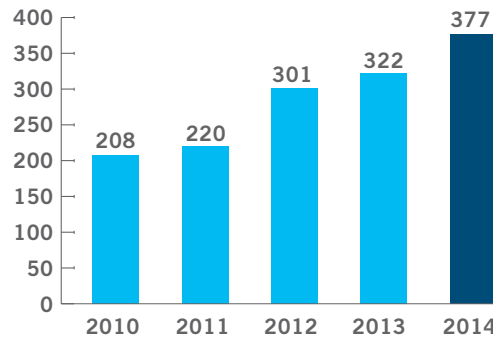
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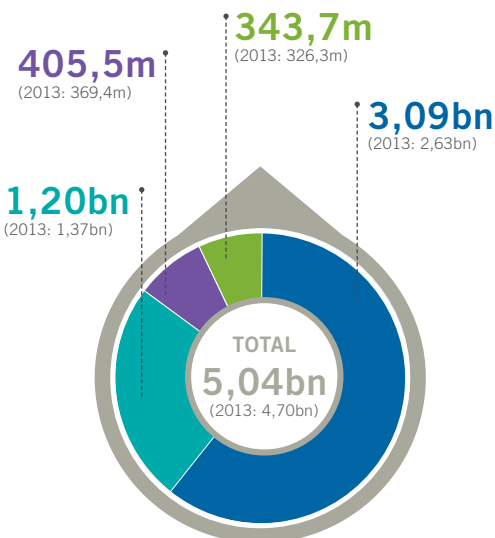
HEADLINE EARNINGS PER SHARE (cents)



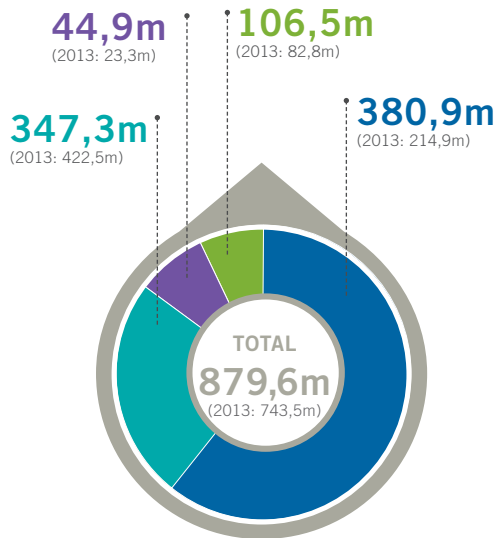
DIVIDENDS PER SHARE (cents)



REVENUE PER BUSINESS SEGMENT (R)



OPERATING PROFIT PER BUSINESS SEGMENT (R)



● Canned fish and fishmeal ● Horse mackerel and hake ● Lobster, squid and French fries ● Commercial cold storage

