

OCEANA GROUP LIMITED
(Incorporated in the Republic of South Africa)
(Registration number: 1939/001730/06)
JSE share code: OCE
NSX share code: OCG
ISIN: ZAE000025284
("Oceana")

ANNOUNCEMENT IN RELATION TO GENERAL MEETING

Shareholders of Oceana ("Shareholders") are referred to the announcement released on the Stock Exchange News Service ("SENS") of the JSE Limited on Friday, 16 March 2018 and published in the press on Monday, 19 March 2018 in relation to the proposed arrangement between Daybrook Fisheries Inc. and Makimry Patronus LLC ("Makimry"), a U.S. company majority owned and controlled by Mr Francois Kuttel ("16 March Announcement").

Further to the salient dates and times of the general meeting of Shareholders ("General Meeting") set out in the 16 March Announcement, **Shareholders are advised that the General Meeting will now take place at 10:00 on Friday, 13 April 2018 and not at 14:00 as indicated.**

Please refer to the remaining revised salient dates and times set out below:

2018

Last Day to Trade to participate in and vote at the General Meeting	Tuesday, 3 April
Voting Record Date to participate in and vote at the General Meeting	Friday, 6 April
Last day to lodge forms of proxy in respect of the General Meeting by 14:00	Wednesday, 11 April
General Meeting to be held at 10:00 on the 7 th Floor, Oceana House, 25 Jan Smuts Street, Foreshore, Cape Town, 8001	Friday, 13 April
Results of General Meeting released on SENS	Friday, 13 April
Results of General Meeting published in the South African and the Namibian Press	Monday, 16 April

Notes:

The above dates and times are subject to amendment. Any such amendment will be released on SENS and published in the South African and Namibian press.

Cape Town

19 March 2018

Investment Bank and Sponsor

The Standard Bank of South Africa Limited

South African Legal Counsel

Webber Wentzel

Namibian Sponsor

Old Mutual Investment Services (Namibia) Proprietary Limited